

ALLAWASAYA TEXTILE AND FINISHING MILLS LIMITED

CORPORATE BRIEFING SESSION 30TH JUNE 2025

Date & Time: Tuesday, November 25, 2025 at 1500 Hours

Venue: Allawasaya Square, Vehari Road, Multan



ALLAWASAYA TEXTILE AND FINISHING MILLS LIMITED

▶ **PROFILE OF COMPANY**

- ▶ M/s Allawasaya Textile and Finishing Mills Limited is a Public Limited Company established in 1958 ideally located in the Mumtazabad Industrial Area, Vehari Road Multan. It has a Share Capital of Rs. 8,000,000/- distributed in 800,000 Ordinary Shares of Rs.10/- each. The shares are quoted on the Pakistan Stock Exchange Limited (PSX) and being traded at very high market value. It has two Units with the capacity of 46,488 Spindles and produces high quality Polyester Cotton and other Blended Yarns i.e., PC, PV and PP yarn having brand name “Gumbad” with various counts. The Company has installed its own solar system having capacity of 4.0 MW. The Company employs range between 750 to 850 employees. The Company is quite successfully maintaining its ISO 9001:2015 Certification of Quality Management System and ISO 14001:2015 Certification for Environmental Management System.



▶ GENERAL PERFORMANCE:

- ▶ During the period under report, the performance of your Company remained low and slow due to global economic uncertainty, rising production costs involving raw material, labour and energy pricing. These factors have eroded the global competitiveness of Pakistan Textile Industry. Moreover, the EFS Policy served as the major threat and as a result huge quantity of high quality imported yarn was dumped at very low prices in the market. These factors pose serious challenge to the operations of spinning mills/ textile industry of Pakistan.
- ▶ At present there is no chance in reduction in tariff of electricity. Therefore, the only option available to reduce the cost of fuel and power is through further installation of solar.



- ▶ **STRATEGIC/ OPERATIONAL DEVELOPMENTS**
- ▶ Keeping in view the high energy tariff, Company's management is in the process of installation of further 0.8 Mega Watt solar energy system which will substantially reduce the energy cost and add value for all members and stakeholders of the Company.
- ▶ Company is operating at optimal capacity- Trying to manage efficient Production, Better Inventory Management and Strict Financial Controls.
- ▶ The Company is engaged in continuous process of BMR of its Mills. With the implementation of BMR plans, the profitability of the Company shall Inshallah increase.



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- ▶ During the year as on 30th June 2025, the company has gone through the process of revaluation/ evaluation of its fixed assets which was carried out by M/s Harvester Services (Pvt) Limited. The impacts on Balance Sheet and Profit Loss account has been incorporated as required.
- ▶ It was apprised that despite many challenges company improved its current ratio which is a positive indication regarding its operations. The current ratio stands at 1.00 to 1.00 after considering Assets held for sale. The key operational data is annexed as under:

FOUR YEARS KEY OPERATING AND FINANCIAL DATA

Year Ended June 30,	2025	2024	2023	2022
BALANCE SHEET				
Authorized Capital	10,000,000	10,000,000	10,000,000	10,000,000
Issued, Subscribed & Paid up Capital	8,000,000	8,000,000	8,000,000	8,000,000
Surplus on Revaluation of Property, Plant & Equipment	1,007,839,856	1,126,303,251	1,157,451,172	1,177,127,886
Tax holiday reserve	2,668,746	2,668,746	2,668,746	2,668,746
General reserve	20,000,000	80,000,000	80,000,000	80,000,000
Un-appropriated Profits	246,709,898	100,738,805	311,385,656	471,010,408
Total Equity	1,285,218,500	1,317,710,802	1,559,505,574	1,738,807,040
Loan from Directors	192,500,000	157,500,000	105,000,000	-
	1,477,718,500	1,475,210,802	1,664,505,574	1,738,807,040
Long Term Loans	326,515,763	129,196,856	214,740,876	193,426,731
Lease Liabilities	2,341,489	5,886,705	8,584,574	13,436,529
Deferred Liabilities	82,830,337	168,715,493	125,503,645	212,171,717
Deferred grant	76,715,330	85,015,074	47,372,597	-
Current Liabilities	1,624,484,501	1,716,442,319	1,907,889,673	1,365,332,196
Total Liabilities	2,112,887,420	2,105,256,447	2,304,091,365	1,784,367,173
Total Equity & Liabilities	3,590,605,920	3,580,467,249	3,968,596,939	3,523,174,213

FOUR YEARS KEY OPERATING AND FINANCIAL DATA

Year Ended June 30,	2025	2024	2023	2022
Fixed Assets	1,946,375,018	2,243,547,766	2,298,225,326	2,136,305,160
Long Term Deposits	5,337,497	5,337,497	5,337,497	5,337,497
Current Assets	1,402,244,954	1,331,581,986	1,665,034,116	1,381,531,556
Assets held for sale	236,648,451	-	-	-
Total Assets	3,590,605,920	3,580,467,249	3,968,596,939	3,523,174,213
PROFIT OR LOSS ACCOUNT				
Revenue from contracts - net	4,353,513,640	6,118,253,956	3,775,805,614	4,827,204,348
Gross Profit	153,580,004	273,037,602	144,571,495	455,492,118
(Loss) / Profit before Taxation	(42,054,868)	(133,333,726)	(200,669,386)	218,505,649
(Loss) / Profit after Taxation	(69,831,276)	(249,767,345)	(164,766,633)	143,885,427
DISTRIBUTION				
Cash Dividend %	-	-	-	72.50
RATIOS				
Break up value Per share (Rs.)	1606.52	1647.14	1949.38	2173.51
Earning / (Loss) per Share (Rs)	(87.29)	(312.21)	(205.96)	179.86
Current Ratio	1:1	78:1	87:1	1.01:1
Debt/ equity ratio	27:73	16:84	15:85	14:86
CAPACITY & PRODUCTION				
No. of spindles installed	45,528	46,488	46,488	38,232
No. of spindles worked	37,848	46,488	46,488	38,232
Capacity of Yarn at 20's Count (Kgs)	12,645,169	16,251,192	11,479,922	16,220,207
Actual Production of Yarn at 20's Count (K gs)	12,607,115	16,183,418	11,366,985	16,027,605



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FUTURE OUTLOOK

The management of the Company is focused on good corporate governance, high quality of its production, tight financial discipline and better management of inventories. The Company is facing multifaceted challenges but the management is fully aligned to handle these at all times.

Installation of further solar system is the top priority for the Company's Management to overcome the high cost of electricity/ fuel & power.

SBP is gradually cutting the discount rate which will help the Company in reducing the finance cost.

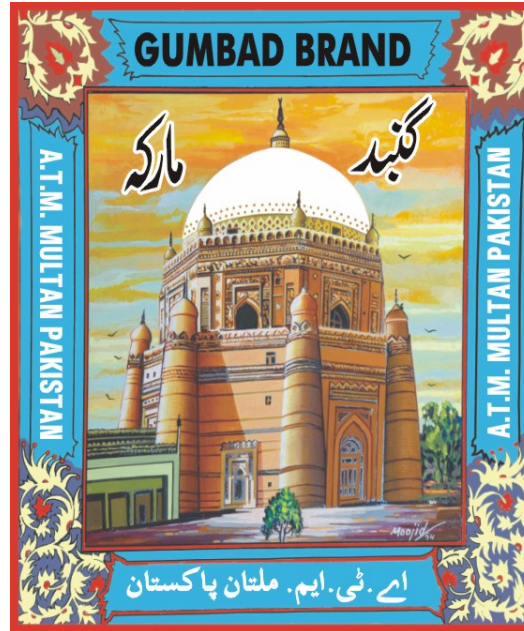
Immediate attention of the Government is required for improvement in local cotton crop both in terms of quality and quantity.

Government must revise Tax structure and its implementation. Government must also reduce its energy tariffs which are at its high when compared with regional competitors.

The management is looking to explore growth in weaving/ socks (Knitting) unit. Moreover, the company is also moving to diversify and get into consumer market by adding oil and ghee units as well as feed mills.



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QUESTIONS & ANSWERS



ALLAWASAYA TEXTILE AND FINISHING MILLS LIMITED



CONCLUSION OF SESSION

THANK YOU